

FSC GCC Fixed Income Report

27/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.10	4.397	98.58	99.26	5.11	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.77	4.875	98.79	99.42	5.22	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.77	4.875	98.79	99.35	5.26	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.51	5.932	102.05	102.88	4.69	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.86	5.375	99.39	100.10	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.86	5.375	99.49	100.09	5.35	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.50	6.750	105.16	105.81	5.28	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.73	5.625	100.49	101.29	5.31	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.26	6.000	101.56	102.37	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.26	6.000	101.67	102.35	5.55	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.75	6.250	103.12	103.82	5.63	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.75	6.250	103.08	103.89	5.62	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.51	7.375	110.64	111.54	5.78	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.86	6.500	93.12	94.05	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.86	6.500	93.01	94.01	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.73	6.750	95.87	96.85	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.73	6.750	95.97	96.87	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.75	7.000	98.75	99.68	7.02	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.75	7.000	98.85	99.76	7.02	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.41	5.625	99.72	99.90	5.84	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.49	5.625	99.51	100.26	5.06	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.05	5.196	96.93	97.28	5.96	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.99	6.625	104.18	104.64	5.55	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.21	98.95	9.70	04/06/2026	8.01	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

27/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.43	2.500	92.04	92.56	3.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.97	3.125	95.17	95.67	3.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.97	2.500	96.39	96.75	4.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.02	3.125	96.91	97.38	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.39	1.875	85.49	86.01	3.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.46	4.125	89.95	90.72	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.46	3.125	96.55	97.03	3.86	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.43	3.125	75.13	75.90	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.85	1.700	85.20	85.72	3.83	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.87	4.375	69.15	70.22	6.76	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.25	4.000	64.70	65.74	6.77	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.87	3.625	82.82	83.76	5.81	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.40	7.500	90.09	91.19	8.35	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.43	5.625	91.98	92.89	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.75	6.250	77.80	78.81	8.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.75	7.000	102.58	103.41	5.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.05	7.375	102.56	103.40	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.75	5.250	85.97	86.87	7.14	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.75	4.250	92.03	92.86	6.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.39	5.450	88.83	89.70	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.06	5.625	87.05	87.97	7.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.40	6.750	99.22	100.12	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.40	6.000	78.18	79.28	8.04	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.72	5.250	98.43	99.18	5.31	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.44	4.625	90.69	91.45	5.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.97	4.500	100.71	101.28	4.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.97	4.375	100.63	101.14	4.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.49	3.250	93.08	93.66	4.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.20	2.000	72.25	73.29	4.33	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.77	2.500	94.32	94.84	3.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.49	2.900	96.68	97.12	4.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.85	0.625	80.85	81.67	3.71	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.85	3.625	97.00	97.53	4.19	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.04	2.750	99.70	100.06	0.76	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	0.98	3.000	97.74	98.03	5.12	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.53	4.500	100.51	101.03	4.29	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	5.98	3.750	96.81	97.47	4.23	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.82	2.950	96.46	96.57	4.96	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.82	2.625	95.64	95.82	5.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.79	4.750	98.72	99.54	4.86	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.74	3.875	98.97	99.08	5.18	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.74	2.500	96.07	96.18	4.84	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.84	4.250	98.87	99.01	5.49	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.95	4.125	98.54	98.71	5.55	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.61	4.760	99.80	99.96	4.78	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.39	3.635	95.25	95.54	5.09	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.39	3.875	95.14	95.49	4.70	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.14	4.564	98.97	99.05	5.44	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.03	4.750	99.11	99.26	5.51	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.52	4.500	99.02	99.24	4.82	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.05	4.638	98.83	99.39	4.76	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.14	3.500	98.31	98.38	4.99	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.14	2.750	96.73	97.34	3.66	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	1.99	4.375	99.85	100.03	4.36	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.18	6.850	111.44	112.41	5.57	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.42	4.848	99.99	100.39	4.76	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.23	3.875	94.94	95.37	4.74	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.03	3.875	98.98	99.08	4.81	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	6.99	4.875	103.23	103.75	4.25	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.50	6.500	115.25	116.08	4.86	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.20	5.500	98.92	99.04	6.34	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.41	2.375	92.47	92.70	5.68	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.76	6.723	98.35	99.02	7.32	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.84	5.625	99.23	99.97	5.65	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.74	4.100	93.80	94.71	5.70	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.76	7.500	98.92	99.24	7.97	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.04	2.000	91.78	91.95	4.89	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.39	2.000	93.49	93.63	4.88	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.07	5.000	100.02	100.13	2.94	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.93	2.375	92.66	92.83	5.05	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.76	3.875	97.10	97.47	4.47	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.76	4.500	96.83	97.60	4.69	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.48	5.000	100.84	100.98	4.57	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.07	5.000	100.02	100.13	2.94	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.48	5.000	100.84	100.98	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.15	3.750	97.40	97.66	4.56	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.76	3.875	97.10	97.47	4.47	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.76	4.500	96.83	97.60	4.69	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.45	4.000	99.35	99.46	5.24	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	5.97	3.500	94.53	94.81	4.50	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.97	4.250	91.78	92.44	4.94	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.97	2.875	97.89	98.02	5.02	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.97	4.375	88.59	89.54	5.11	A+	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.43	2.750	96.61	96.75	5.15	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.76	2.900	94.04	94.26	4.58	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.43	2.750	96.61	96.75	5.15	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.76	2.900	94.04	94.26	4.58	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.46	4.500	99.58	99.89	4.52	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	0.97	2.875	97.89	98.02	5.02	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	15.97	4.250	91.78	92.44	4.94	A+	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	25.97	4.375	88.59	89.54	5.11	A+	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.95	4.000	98.97	99.03	5.07	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.42	4.723	102.21	102.63	4.17	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.95	5.060	97.88	98.64	5.17	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.95	5.500	101.79	102.56	5.30	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.59	5.375	97.06	97.49	7.09	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.86	4.311	99.04	99.15	5.35	BBB-	AT MATURITY	USD	SA

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